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|-----------------------------------|---|---|
| Personal Supports Planning | | Agency/Program #: 6901-10-G1 |
| | | Division: Disability Services Division |
| | | Program: Developmental Disabilities |
| Agency Name: | Department of Health and Human Services | |
| Agency Contact: | Joe Mathews / Scott Sim | 444-2491 |
| LFC Contact: | Senator Cobb, Senator Williams | |
| LFD Liaison: | Marilyn Daumiller | 444-5386 |
| OBPP Liaison: | Pat Sullivan | 444-1207 |

Program or Project Description:

Developmental Disabilities - Personal Support Planning (PSP) is a function of Developmental Disabilities Case Management that focuses on the service recipient's vision for the future and the services required to obtain that vision. It is individualized and determined by the service recipient. Personal Supports planning is required for all Waiver recipients by the Centers For Medicare and Medicaid.

| Appropriation, Expenditure and Source | | | | |
|---------------------------------------|--------------------|--------------------|--------------------|------------|
| Fund Name: | 2008 | | 2009 | |
| | Approp. | Expended | Approp. | Expended |
| General Fund | 2,357,832 | 1,741,763 | 2,380,844 | |
| State Special | | | | |
| Federal Funds | 3,068,773 | 2,303,297 | 3,109,813 | |
| Total: | \$5,426,605 | \$4,045,060 | \$5,490,657 | \$0 |

Approp & Expenditure numbers are as of April 15, 2007

Legislative Goal(s):

Allow individuals with Developmental Disabilities (DD) to be full participants in the planning of their services. This is a component of the overarching DDP goal to support choices and opportunities for people with developmental disabilities in their communities.

Legislative Performance Measures :

By the end of 2009 biennium: Implement Personal Supports Planning (PSP) for DD clients in all 5 DDP regions, and reduce case management to an average of 35 from 44.

| 2009 Biennium Significant Milestones: | | Completion Dates | |
|---------------------------------------|--|------------------|-----------|
| | | Target | Actual |
| 1 | Implement PSP in the fourth DDP Region (Lewis & Clark County through Southwest MT) | 6/30/2008 | 5/30/2008 |
| 2 | Implement PSP in the fifth DDP Region (Ravalli County through Northwest MT) | 6/30/2009 | 4/24/2008 |
| 3 | Increase the reimbursement rate for DDP case management services to compensate and allow contractors to hire additional case managers and reduce the average caseload. | 7/1/2007 | 7/1/2007 |
| 4 | Contractors to hire all case managers. | 9/30/2007 | 8/30/2007 |
| 5 | Reduce the caseload for DDP case management services to an average of 35 from 44. | 6/30/2008 | 8/30/2007 |

Agency Performance Report:

Personal Support Planning (PSP) is a function of Developmental Disabilities Case Management that focuses on the service recipient's vision for the future and the services required to obtain that vision. It is individualized and determined by the service recipient. Personal Supports planning is required for all Waiver recipients by the Centers For Medicare and Medicaid.

LFD Narrative:

LFD ASSESSMENT: On Track

DATA RELEVANCE: Data provided indicated that the division is on track with the goals.

APPROPRIATION STATUS: Data provided indicates that the Personal Support Planning function is within budget.

COMMENTS: Personal Support Planning is a component of the \$18 million rate rebasing appropriation from last session, the overarching goal of which was "to maintain or elevate quality care for clients by upholding a strong provider financial and programmatic infrastructure that will facilitate community services . . .". While the data and milestones provided indicate the division is on track with implementation and expenditures, there is no report with regard to programmatic infrastructure on the impact to date on the division, its clients, and its contractors.

The workgroup may wish to receive a report in June that:

- Shows how clients are responding to the PSP and what they are choosing on their plans (may be anecdotal this year)
- Shows how many caseworkers have been hired, and the caseload by June relative to the average caseload of 35 that was reported at the September workgroup session and confirmed in the December report
- Briefly discusses the impact of the function on the division and the contracted providers

OPTIONS:

- 1- Accept the ranking and receive an update in the fall including the items mentioned above
- 2 - Accept the ranking and eliminate further follow-up



| Version | Date | Author |
|------------------|---------|-----------|
| 6901-10-G1--BO-2 | 5/19/08 | Daumiller |
| 6901-10-G1--BO-1 | 12/6/07 | Daumiller |
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| Change Description |
|---------------------|
| Added LFD Narrative |
| Added LFD Narrative |
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